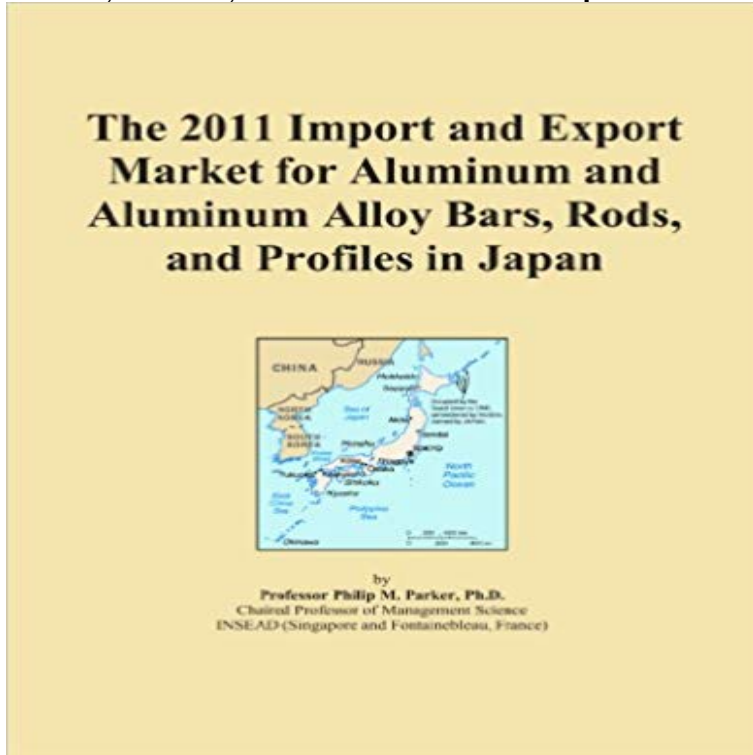


The 2011 Import and Export Market for Aluminum and Aluminum Alloy Bars, Rods, and Profiles in Japan



On the demand side, exporters and strategic planners focusing on aluminum and aluminum alloy bars, rods, and profiles in Japan face a number of questions. Which countries are supplying aluminum and aluminum alloy bars, rods, and profiles to Japan? How important is Japan compared to others in terms of the entire global and regional market? How much do the imports of aluminum and aluminum alloy bars, rods, and profiles vary from one country of origin to another in Japan? On the supply side, Japan also exports aluminum and aluminum alloy bars, rods, and profiles. Which countries receive the most exports from Japan? How are these exports concentrated across buyers? What is the value of these exports and which countries are the largest buyers? This report was created for strategic planners, international marketing executives and import/export managers who are concerned with the market for aluminum and aluminum alloy bars, rods, and profiles in Japan. With the globalization of this market, managers can no longer be contented with a local view. Nor can managers be contented with out-of-date statistics which appear several years after the fact. I have developed a methodology, based on macroeconomic and trade models, to estimate the market for aluminum and aluminum alloy bars, rods, and profiles for those countries serving Japan via exports, or supplying from Japan via imports. It does so for the current year based on a variety of key historical indicators and econometric models. In what follows, Chapter 2 begins by summarizing where Japan fits into the world market for imported and exported aluminum and aluminum alloy bars, rods, and profiles. The total level of imports and exports on a worldwide basis, and those for Japan in particular, is estimated using a model which aggregates across over 150 key country markets and projects these to the current year. From there, each country

represents a percent of the world market.
This

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